



Dear Donor,

We realize that many people who plan to support Baptist Mid-Missions Foundation through their estate and/or financial plans prefer to keep their intentions private. However, by letting us know of your plans, we can thank you during your life, and confirm that we are able to fulfill your stated intentions.

Please know that completing this form is non-binding – we understand that you may change your plans at any time. Please also know that all information you share with us is kept strictly confidential.

Steve Brennecke  
Administrator for Stewardship Ministries  
Baptist Mid-Missions Foundation  
Phone: (440) 826-3930  
Email: [stewardship.ministries@bmm.org](mailto:stewardship.ministries@bmm.org)

## Planned Gift Notification – Confidential

### Personal Information

Name: \_\_\_\_\_

Spouse Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

## Your Gift Intention

Please provide the following information and attach a copy of the documentation or appropriate language from your will or trust, if available. Please complete all that apply.

- I/We want to support the mission of the Baptist Mid-Missions Foundation through a planned gift as described below:
- I/We have included a bequest for the BMM Foundation in my/our will or living trust.
  - I/We have named the BMM Foundation as a beneficiary of an asset:
    - Retirement Plan
    - Bank, Investment, or Other Financial Account
    - Life Insurance Policy
    - Other: \_\_\_\_\_
  - I/We have named the BMM Foundation as a revocable/irrevocable (*circle one*) beneficiary of a charitable remainder trust.

Those who included BMM Foundation in their estate plan are invited to join the *Enduring Grace Society*. The purpose is to welcome, to encourage, and to thank those individuals who share our heart for Great Commission ministry. BMM Foundation recognizes *Enduring Grace Society* members with a certificate of membership suitable for framing.

Yes, I would like to join the *Enduring Grace Society*. As an encouragement to others, you may use my name in BMM Foundation publications.

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*Display name (i.e. Mr. and Mrs. John Doe or John and Mary Doe)*

- Yes, I would like to join the Enduring Grace Society, but I prefer that my name not appear in BMM Foundation publications.
- Thank you, but I am not interested in joining the Enduring Grace Society.

Date: \_\_\_\_\_

## Mail or Email form to:

Steve Brennecke  
Administrator for Stewardship Ministries  
Baptist Mid-Missions Foundation  
PO Box 308011, Cleveland OH 44130  
Phone: (440) 826-3930  
Email: [stewardship.ministries@bmm.org](mailto:stewardship.ministries@bmm.org)